



بنك الإمارات دبي الوطني
Emirates NBD

Weekly
Calendar
11 March 2018

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Economic Calendar

Sunday 11th March – Saturday 17th March

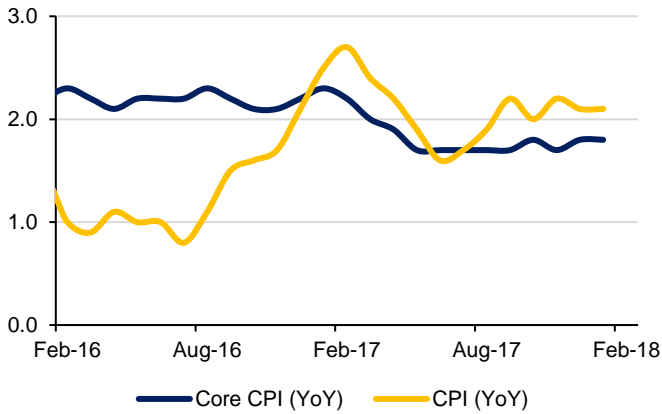
Monday 12 th	Country	Data	Survey	Previous
10:00	JN	Machine Tool Orders (YoY)	N/A	48.80%
11:00	TU	Current Account Balance	-6.90b	-7.70b
16:00	IN	CPI (YoY)	4.74%	5.07%
16:00	IN	Industrial Production (YoY)	6.40%	7.10%
22:00	US	Monthly Budget Statement	-\$216.0b	-\$192.0b
Tuesday 13 th				
01:45	NZ	Food Prices (MoM)	N/A	1.20%
14:00	US	NFIB Small Business Optimism	107.1	106.9
16:30	US	CPI (MoM)	0.20%	0.50%
16:30	US	CPI (YoY)*	2.20%	2.10%
16:30	US	CPI Ex Food and Energy (YoY)*	1.80%	1.80%
16:30	US	Real Avg Weekly Earnings (YoY)	N/A	0.40%
16:30	US	Real Avg Hourly Earning (YoY)	N/A	0.80%
Wednesday 14 th				
N/A	CH	Retail Sales YTD (YoY)	10.0%	10.2%
N/A	CH	Industrial Production YTD (YoY)	6.2%	6.6%
00:00	NZ	REINZ House Sales (YoY)	N/A	2.70%
01:45	NZ	BoP Current Account Balance NZD	-2.450b	-4.679b
03:30	AU	Westpac Consumer Conf Index	N/A	102.7
03:30	AU	Westpac Consumer Conf SA (MoM)	N/A	-2.30%
03:50	JN	BOJ Minutes of Policy Meeting	N/A	N/A
11:00	GE	CPI (MoM)	0.50%	0.50%
11:00	GE	CPI (YoY)	1.40%	1.40%
14:00	EC	Industrial Production SA (MoM)	-0.40%	0.40%
14:00	EC	Industrial Production WDA (YoY)*	4.70%	5.20%
14:00	EC	Employment (YoY)	N/A	1.70%
16:30	US	Retail Sales Advance (MoM)*	0.30%	-0.30%
16:30	US	PPI Final Demand (YoY)	2.80%	2.70%
18:00	US	Business Inventories	0.60%	0.40%

Thursday 15 th	Country	Data	Survey	Previous
N/A	IN	Trade Balance	-\$14193.5m	-\$16298.5m
N/A	IN	Exports (YoY)	N/A	9.10%
N/A	IN	Imports (YoY)	N/A	26.10%
01:45	NZ	GDP SA (QoQ)	0.80%	0.60%
01:45	NZ	GDP (YoY)*	3.10%	2.70%
12:30	SZ	SNB Sight Deposit Interest Rate*	-0.75%	-0.75%
12:30	SZ	SNB 3-Month Libor Lower Target Range	-1.25%	-1.25%
12:30	SZ	SNB 3-Month Libor Upper Target Range	-0.25%	-0.25%
16:30	CA	ADP Publishes February Payrolls Report	N/A	N/A
16:30	US	Import Price Index (YoY)	3.50%	3.60%
16:30	US	Export Price Index (YoY)	N/A	3.40%
16:30	US	Initial Jobless Claims	225k	231k
Friday 16 th				
8:30	JN	Industrial Production (MoM)	N/A	-6.60%
8:30	JN	Industrial Production (YoY)	N/A	2.70%
8:30	JN	Capacity Utilization (MoM)	N/A	2.80%
14:00	EC	CPI Core (YoY)*	1.00%	1.00%
14:00	EC	CPI (YoY)*	1.20%	1.30%
14:00	EC	CPI (MoM)	0.20%	-0.90%
14:00	EC	Labour Costs (YoY)	N/A	1.60%
16:30	US	Housing Starts	1288k	1326k
16:30	US	Building Permits	1320k	1396k
17:15	US	Industrial Production (MoM)	0.30%	-0.10%
17:15	US	Manufacturing (SIC) Production	0.50%	0.00%
17:15	US	Capacity Utilization	77.70%	77.50%
18:00	US	JOLTS Job Openings	5900	5811
18:00	US	University of Michigan Sentiment	99	99.7
18:00	US	University of Michigan Current Conditions	N/A	114.9

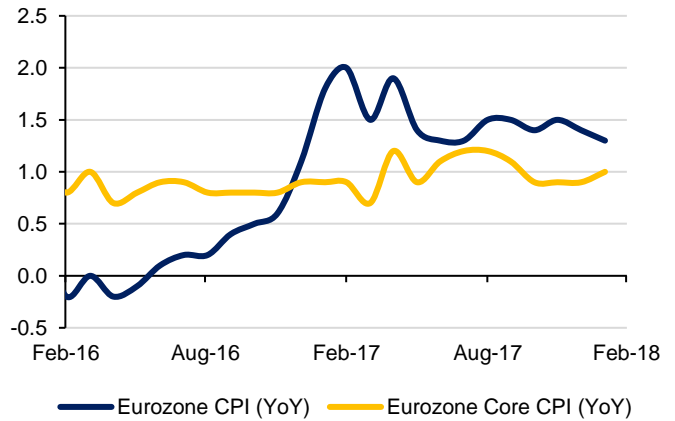
Source: Bloomberg, Emirates NBD Research (* denotes a graph is available)

Highlights of the week.

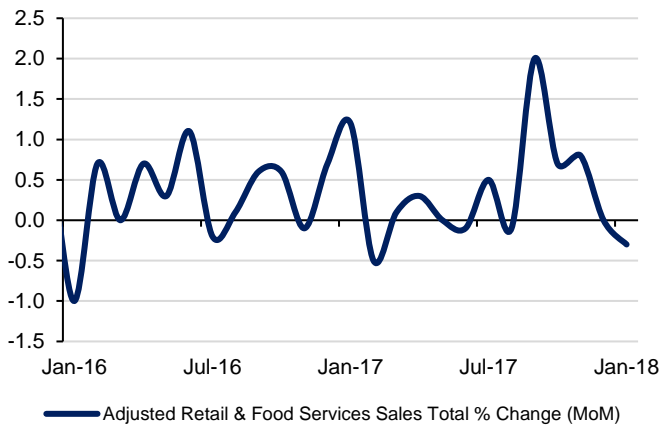
US Inflation



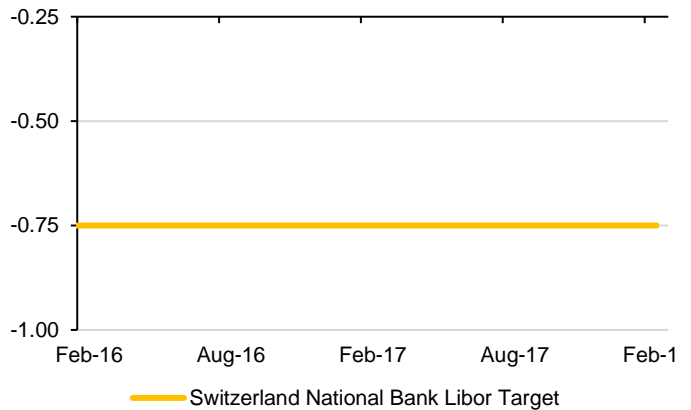
Eurozone Inflation



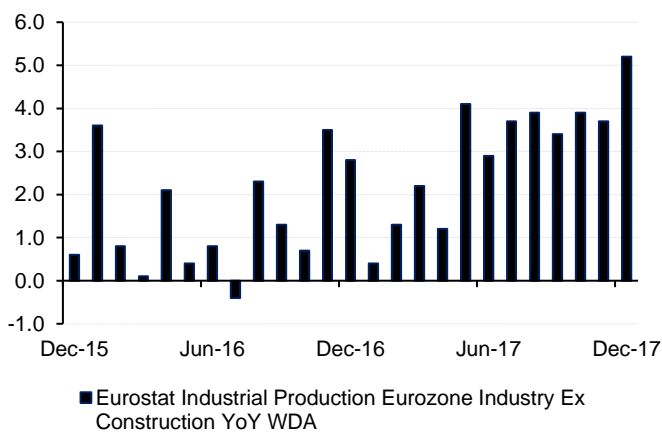
US Retail Sales



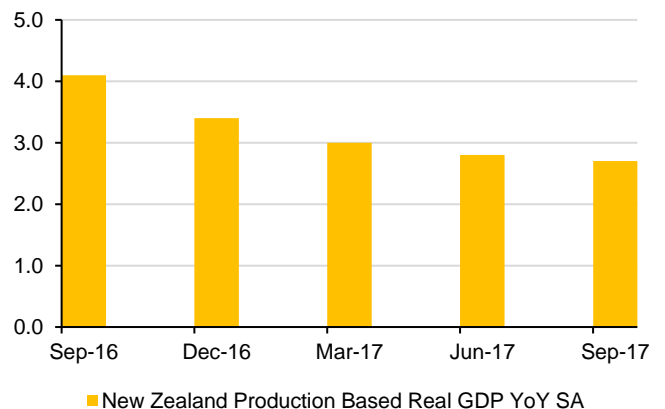
SNB Sight Deposit Interest Rate



Eurozone Production Data



New Zealand GDP



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