

Weekly Calendar

12 November 2017

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Economic Calendar

Sunday 12 th November – Saturday 18 th November								
Monday 13 th	Country	Data	Survey	Previous				
03:50	JN	PPI (YoY)	3.10%	3.00%				
03:50	JN	PPI (MoM)	0.10%	0.20%				
04:30	AU	Credit Card Purchases	N/A	A\$26.9b				
04:30	AU	Credit Card Balances	N/A	A\$51.3b				
07:45	US	President Trump Attends U.S Asean Summit	N/A	N/A				
16:00	IN	CPI (YoY)	3.45%	3.28%				
23:00	US	Monthly Budget Statement	-\$58.0b	-\$45.8b				
Tuesday 14th								
04:30	AU	NAB Business Conditions	N/A	14				
04:30	AU	NAB Business Confidence	N/A	7				
06:00	СН	Retail Sales (YoY)	10.50%	10.30%				
06:00	СН	Retail Sales YTD (YoY)	10.40%	10.40%				
06:00	СН	Fixed Assets Ex Rural YTD (YoY)	7.30%	7.50%				
06:00	СН	Industrial Production (YoY)	6.20%	6.60%				
06:00	СН	Industrial Production YTD (YoY)	6.70%	6.70%				
11:00	GE	GDP SA (QoQ)	0.60%	0.60%				
11:00	GE	GDP WDA (YoY)	2.30%	2.10%				
11:00	GE	CPI (MoM)	0.00%	0.00%				
11:00	GE	CPI (YoY)	1.60%	1.60%				
13:30	UK	CPI (MoM)	0.20%	0.30%				
13:30	UK	CPI (YoY)*	3.10%	3.00%				
14:00	EC	Industrial Production SA (MoM)	-0.60%	1.40%				
14:00	EC	Industrial Production WDA (YoY)	3.20%	3.80%				
14:00	GE	ZEW Survey Current Situation*	88	87				
14:00	EC	ZEW Survey Expectations*	N/A	26.7				
14:00	GE	ZEW Survey Expectations*	19.5	17.6				
14:00	EC	GDP SA (QoQ)*	0.60%	0.60%				
14:00	EC	GDP SA (YoY)	2.50%	2.50%				



Tuesday 14 th	Country	Data	Survey	Previous
15:00	US	NFIB Small Business Optimism	104	103
17:30	US	PPI Final Demand (MoM)	0.10%	0.40%
17:30	US	PPI Final Demand (YoY)	2.30%	2.60%
22:05	US	Fed's Bostic Speaks on Economic Outlook and Monetary Policy	N/A	N/A
N/A	US	President Trump Attends East Asia Summit	N/A	N/A
N/A	UK	European Union Withdrawal Bill Examination Begins	N/A	N/A
Wednesday 15 th				
03:30	AU	Westpac Consumer Confidence Index	N/A	101.4
03:30	AU	Westpac Consumer Confidence SA (MoM)	N/A	3.60%
03:50	JN	GDP SA (QoQ)*	0.40%	0.60%
03:50	JN	GDP Annualized SA (QoQ)	1.50%	2.50%
08:30	JN	Industrial Production (MoM)	N/A	-1.10%
08:30	JN	Industrial Production (YoY)	N/A	2.50%
08:30	JN	Capacity Utilization (MoM)	N/A	3.30%
11:00	TU	Unemployment Rate	11.00%	10.70%
13:30	UK	Average Weekly Earnings 3M/(YoY)	2.10%	2.20%
13:30	UK	ILO Unemployment Rate 3Mths	4.30%	4.30%
14:00	EC	Trade Balance SA	21.0b	21.6b
14:00	EC	Trade Balance NSA	N/A	16.1b
17:30	US	CPI (MoM)	0.10%	0.50%
17:30	US	CPI Ex Food and Energy (MoM)	0.20%	0.10%
17:30	US	CPI (YoY)*	2.00%	2.20%
17:30	US	Empire Manufacturing	25	30.2
17:30	US	Retail Sales Advance (MoM)	0.00%	1.60%
18:00	CA	Existing Home Sales (MoM)	N/A	2.10%
19:00	US	Business Inventories	0.00%	0.70%

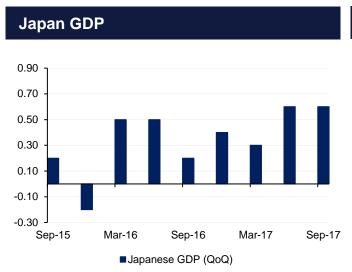


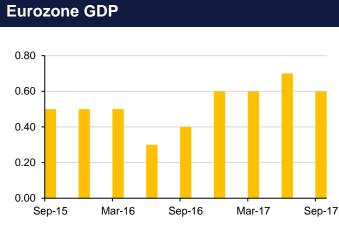
Thursday 16 th	Country	Data	Survey	Previous
04:30	AU	Employment Change	18.8k	19.8k
04:30	AU	Unemployment Rate	5.50%	5.50%
13:30	UK	Retail Sales Ex Auto Fuel (MoM)	0.00%	-0.70%
13:30	UK	Retail Sales Ex Auto Fuel (YoY)	-0.40%	1.60%
14:00	EC	CPI (MoM)	0.10%	0.40%
14:00	EC	CPI (YoY)*	1.40%	1.50%
17:30	CA	ADP Publishes First-Ever Canada Payrolls Report	N/A	N/A
17:30	US	Initial Jobless Claims	235k	239k
18:15	US	Industrial Production (MoM)	0.50%	0.30%
18:15	US	Capacity Utilization	76.30%	76.00%
18:15	US	Manufacturing (SIC) Production	0.50%	0.10%
19:00	US	NAHB Housing Market Index	67	68
Friday 17 th				
01:30	NZ	BusinessNZ Manufacturing PMI	N/A	57.5
01:45	NZ	PPI Output (QoQ)	N/A	1.30%
01:45	NZ	PPI Input (QoQ)	N/A	1.40%
13:00	EC	ECB Current Account SA	N/A	33.3b
13:00	EC	Current Account NSA	N/A	29.6b
17:30	US	Housing Starts	1190k	1127k
17:30	CA	CPI NSA (MoM)	0.10%	0.20%
17:30	CA	CPI (YoY)	1.40%	1.60%
20:00	US	Kansas City Fed Manufacturing Activity	20	23

Source: Bloomberg, Emirates NBD Research (* denotes a graph is available)



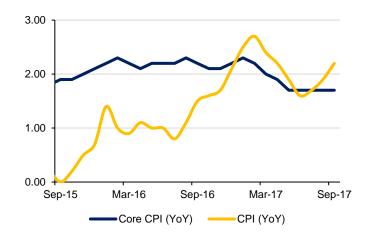
Highlights of the week.



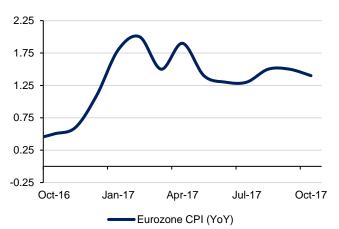


■ Euro Area Gross Domestic Product Chained 2010 Prices

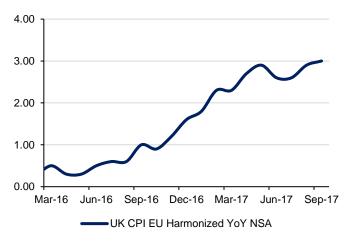
US Inflation



Eurozone Inflation



UK Inflation



Source: Bloomberg, Emirates NBD Research

ZEW Surveys





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