



بنك الإمارات دبي الوطني
Emirates NBD

Weekly Calendar 13 August 2017

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Economic Calendar

Sunday 13th August – Saturday 19th August

Monday 14 th	Country	Data	Survey	Previous
03:35	AU	RBA's Kent Gives Speech in Sydney	N/A	N/A
03:50	JN	GDP SA (QoQ)*	0.60%	0.30%
03:50	JN	GDP Annualized SA (QoQ)	2.50%	1.00%
06:00	CH	Retail Sales (YoY)	10.80%	11.00%
06:00	CH	Retail Sales YTD (YoY)	10.50%	10.40%
06:00	CH	Fixed Assets Ex Rural YTD (YoY)	8.60%	8.60%
06:00	CH	Industrial Production (YoY)*	7.10%	7.60%
06:00	CH	Industrial Production YTD (YoY)	6.90%	6.90%
13:00	EC	Industrial Production SA (MoM)	-0.50%	1.30%
13:00	EC	Industrial Production WDA (YoY)	2.80%	4.00%
16:00	IN	CPI (YoY)	2.00%	1.54%
Tuesday 15 th				
05:30	AU	RBA Aug. Rate Meeting Minutes	N/A	N/A
08:30	JN	Industrial Production (MoM)	N/A	1.60%
08:30	JN	Industrial Production (YoY)	N/A	4.90%
10:00	GE	GDP SA (QoQ)	0.70%	0.60%
10:00	GE	GDP WDA (YoY)	1.90%	1.70%
12:30	UK	CPI (MoM)	0.00%	0.00%
12:30	UK	CPI (YoY)*	2.70%	2.60%
12:30	UK	CPI Core (YoY)	2.50%	2.40%
16:30	US	Empire Manufacturing	10	9.8
16:30	US	Retail Sales Advance (MoM)*	0.40%	-0.20%
16:30	US	Retail Sales Ex Auto (MoM)	0.30%	-0.20%
17:00	CA	Existing Home Sales (MoM)	N/A	-6.70%
18:00	US	NAHB Housing Market Index	64	64
18:00	US	Business Inventories	0.40%	0.30%

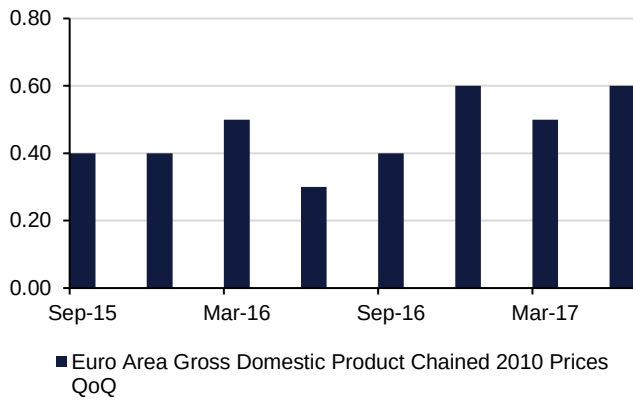
Wednesday 16 th	Country	Data	Survey	Previous
12:30	UK	Average Weekly Earnings 3M/(YoY)	1.80%	1.80%
12:30	UK	Weekly Earnings ex Bonus 3M/(YoY)	2.00%	2.00%
12:30	UK	ILO Unemployment Rate 3Mths	4.50%	4.50%
13:00	EC	GDP SA (QoQ)*	0.60%	0.60%
13:00	EC	GDP SA (YoY)	2.10%	2.10%
15:00	US	MBA Mortgage Applications	N/A	3.00%
16:30	US	Housing Starts	1220k	1215k
16:30	US	Housing Starts (MoM)	0.40%	8.30%
16:30	US	Building Permits	1249k	1254k
16:30	US	Building Permits (MoM)	-2.00%	7.40%
22:00	US	FOMC Meeting Minutes	N/A	N/A
Thursday 17 th				
02:45	NZ	PPI Output (QoQ)	N/A	1.40%
02:45	NZ	PPI Input (QoQ)	N/A	0.80%
03:50	JN	Trade Balance	¥353.6b	¥439.9b
03:50	JN	Trade Balance Adjusted	¥196.3b	¥81.4b
03:50	JN	Exports (YoY)	13.40%	9.70%
03:50	JN	Imports (YoY)	17.30%	15.50%
05:00	NZ	ANZ Consumer Confidence Index	N/A	125.4
05:00	NZ	ANZ Consumer Confidence (MoM)	N/A	-1.90%
05:30	AU	Unemployment Rate	5.60%	5.60%
13:00	EC	Trade Balance SA	20.3b	19.7b
13:00	EC	Trade Balance NSA	25.0b	21.4b
13:00	EC	CPI (MoM)	-0.50%	0.00%
13:00	EC	CPI (YoY)	1.30%	1.30%
13:00	EC	CPI Core (YoY)	1.20%	1.20%
15:30	EC	ECB account of the monetary policy meeting	N/A	N/A
16:30	CA	Manufacturing Sales (MoM)	-1.00%	1.10%
16:30	US	Initial Jobless Claims	240k	244k
16:30	US	Philadelphia Fed Business Outlook	18.3	19.5
17:15	US	Industrial Production (MoM)	0.30%	0.40%

Thursday 17 th	Country	Data	Survey	Previous
17:15	US	Capacity Utilization	76.70%	76.60%
17:15	US	Manufacturing (SIC) Production	0.20%	0.20%
18:00	US	Leading Index	0.30%	0.60%
21:00	US	Fed's Kaplan Speaks in Lubbock, Texas	N/A	N/A
Friday 18 th				
10:00	GE	PPI (MoM)	0.00%	0.00%
10:00	GE	PPI (YoY)	2.20%	2.40%
12:00	EC	ECB Current Account SA	N/A	30.1b
12:00	EC	Current Account NSA	N/A	18.3b
16:30	CA	CPI NSA (MoM)	0.00%	-0.10%
16:30	CA	CPI (YoY)	1.20%	1.00%
18:00	US	U. of Mich. Sentiment	94	93.4
18:00	US	U. of Mich. Current Conditions	112.9	113.4

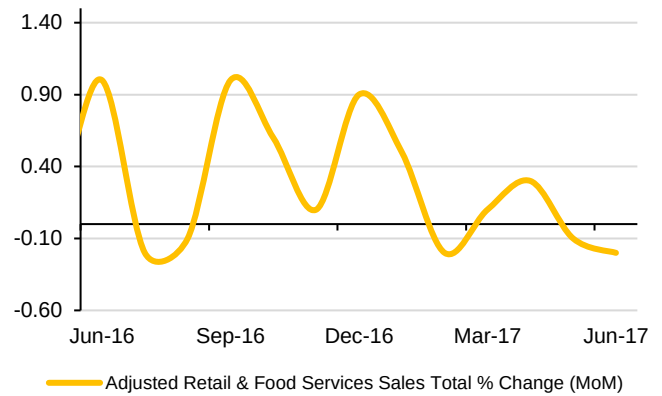
Source: Bloomberg, Emirates NBD Research (* denotes a graph is available)

Highlights of the week.

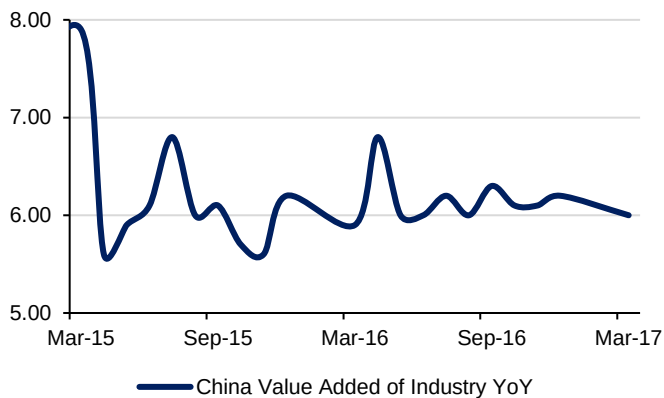
Eurozone GDP



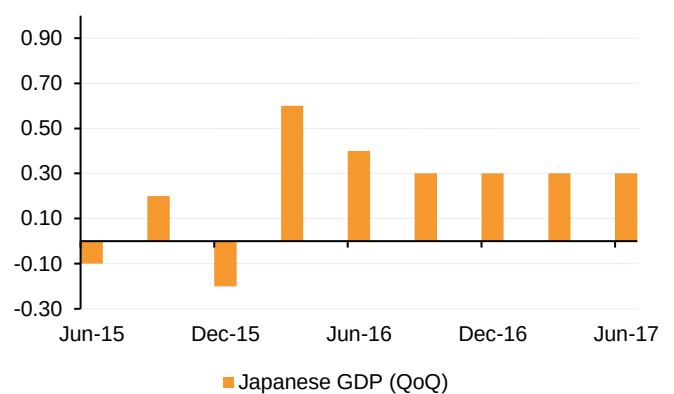
US Retail Sales



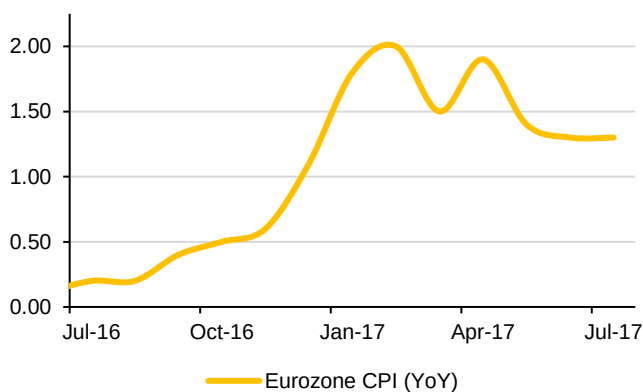
Chinese Industrial Production



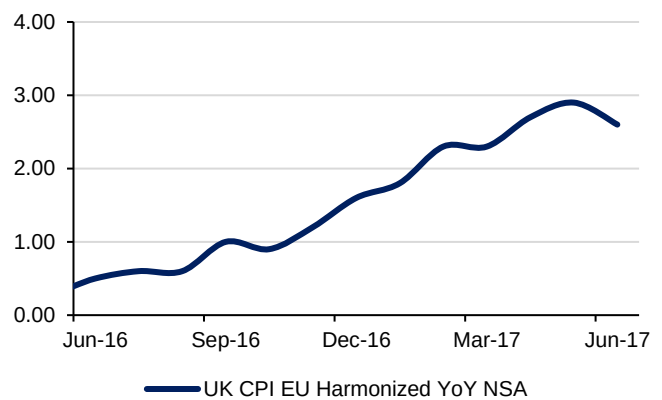
Japanese GDP



Eurozone Inflation



UK Inflation



Source: Bloomberg, Emirates NBD Research

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