

## Weekly Calendar 15 April 2018

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# **Economic Calendar**

Sunday 15 <sup>th</sup> April – Saturday 21 <sup>st</sup> April						
Country	Data	Survey	Previous			
NZ	Food Prices (MoM)	N/A	-0.50%			
UK	Rightmove House Prices (MoM)	N/A	1.50%			
UK	Rightmove House Prices (YoY)	N/A	2.10%			
TU	Industrial Production (MoM)	0.10%	-0.80%			
TU	Industrial Production (YoY)	10.40%	12.00%			
TU	Unemployment Rate	N/A	10.40%			
TU	Central Gov't Budget Balance	N/A	-1.9b			
US	Empire Manufacturing	18.6	22.5			
US	Retail Sales Advance (MoM)	0.40%	-0.10%			
US	Business Inventories	0.60%	0.60%			
US	NAHB Housing Market Index	70	70			
AU	RBA April Meeting Minutes	N/A	N/A			
СН	GDP (YoY)*	6.80%	6.80%			
СН	Retail Sales (YoY)	9.70%	9.40%			
СН	Industrial Production (YoY)	6.40%	6.20%			
JN	Industrial Production (YoY)	N/A	1.40%			
UK	Average Weekly Earnings 3M/(YoY)	3.00%	2.80%			
UK	ILO Unemployment Rate 3Mths	4.30%	4.30%			
GE	ZEW Survey Current Situation*	88	90.7			
GE	ZEW Survey Expectations*	-1	5.1			
EC	ZEW Survey Expectations*	N/A	13.4			
US	Housing Starts	1266k	1236k			
US	Building Permits	1325k	1298k			
US	Industrial Production (MoM)	0.40%	1.10%			
US	Manufacturing (SIC) Production	0.10%	1.20%			
US	Capacity Utilization	77.90%	78.10%			
	Country  NZ  UK  UK  TU  TU  TU  US  US  US  US  US  US  US	NZ Food Prices (MoM)  UK Rightmove House Prices (MoM)  UK Rightmove House Prices (YoY)  TU Industrial Production (MoM)  TU Industrial Production (YoY)  TU Unemployment Rate  TU Central Gov't Budget Balance  US Empire Manufacturing  US Retail Sales Advance (MoM)  US Business Inventories  US NAHB Housing Market Index  AU RBA April Meeting Minutes  CH GDP (YoY)*  CH Industrial Production (YoY)  JN Industrial Production (YoY)  UK Average Weekly Earnings  3M/(YoY)  UK ILO Unemployment Rate 3Mths  GE ZEW Survey Current Situation*  GE ZEW Survey Expectations*  US Building Permits  US Industrial Production (MoM)  US Manufacturing (SIC) Production	NZ Food Prices (MoM)  NZ Food Prices (MoM)  NZ Rightmove House Prices (YoY)  NZ N			

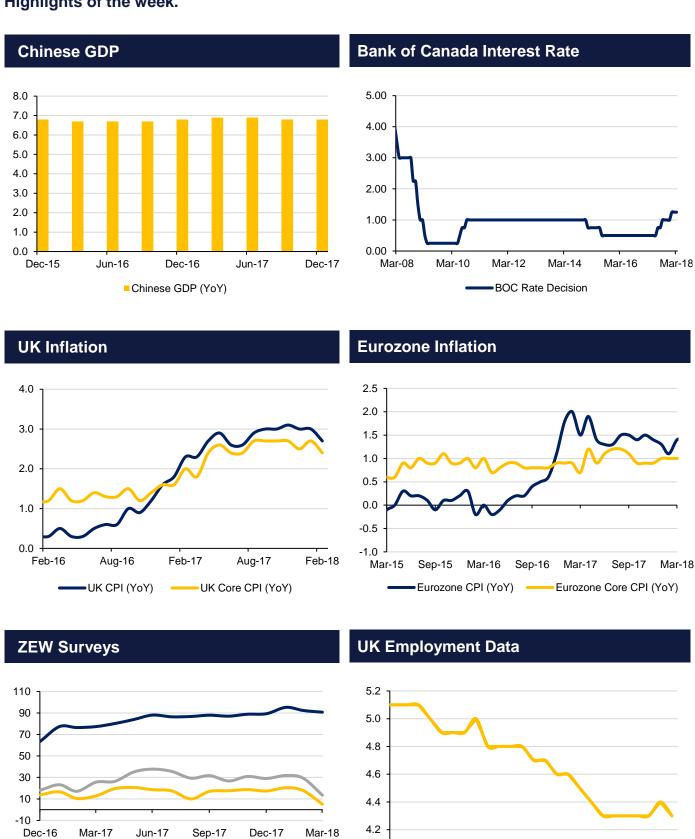


Wednesday 18 <sup>th</sup>	Country	Data	Survey	Previous
03:50	JN	Trade Balance	¥499.2b	¥3.4b
03:50	JN	Exports (YoY)	5.60%	1.80%
03:50	JN	Imports (YoY)	6.00%	16.50%
12:30	UK	CPI (MoM)	0.30%	0.40%
12:30	UK	CPI (YoY)*	2.70%	2.70%
12:30	UK	CPI Core (YoY)*	2.50%	2.40%
13:00	EC	CPI Core (YoY)*	1.00%	1.00%
13:00	EC	CPI (YoY)*	1.40%	1.40%
13:00	EC	CPI (MoM)	1.00%	0.20%
18:00	CA	Bank of Canada Rate Decision*	1.25%	1.25%
22:00	US	U.S. Federal Reserve Releases Beige Book	N/A	N/A
Thursday 19 <sup>th</sup>				
02:45	NZ	CPI (QoQ)	0.50%	0.10%
02:45	NZ	CPI (YoY)	1.10%	1.60%
05:30	AU	Unemployment Rate	5.50%	5.60%
12:00	EC	ECB Current Account SA	N/A	37.6b
12:30	UK	Retail Sales Ex Auto Fuel (MoM)	-0.40%	0.60%
12:30	UK	Retail Sales Ex Auto Fuel (YoY)	1.40%	1.10%
16:30	CA	ADP Publishes March Payrolls Report	N/A	N/A
16:30	US	Initial Jobless Claims	230k	233k
16:30	US	Philadelphia Fed Business Outlook	21	22.3
18:00	US	Leading Index	0.30%	0.60%
Friday 20 <sup>th</sup>				
03:30	JN	Natl CPI (YoY)	1.10%	1.50%
10:00	GE	PPI (YoY)	2.00%	1.80%
11:00	TU	Home Sales	N/A	96.0k
16:30	CA	Retail Sales (MoM)	0.50%	0.30%
16:30	CA	Retail Sales Ex Auto (MoM)	0.40%	0.90%
16:30	CA	CPI (YoY)	2.40%	2.20%
18:00	EC	Consumer Confidence	-0.1	0.1

Source: Bloomberg, Emirates NBD Research (\* denotes a graph is available)



#### Highlights of the week.



4.0

Jan-16

Jul-16

Jan-17

ILO Unemployment Rate 3Mths

Jul-17

Source: Bloomberg, Emirates NBD Research

ZEW Germany Assessment of Current Situation

ZEW Germany Expectation of Economic Growth

ZEW Eurozone Expectation of Economic Growth

Jan-18



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