

# Weekly Calendar 15 October 2017

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# **Economic Calendar**

Sunday 15 <sup>th</sup> October – Saturday 21 <sup>st</sup> October						
Monday 16 <sup>th</sup>	Country	Data	Survey	Previous		
05:30	СН	CPI (YoY)	1.60%	1.80%		
05:30	СН	PPI (YoY)	6.40%	6.30%		
08:30	JN	Industrial Production (MoM)	N/A	2.10%		
08:30	JN	Industrial Production (YoY)	N/A	5.40%		
13:00	EC	Trade Balance SA	20.2b	18.6b		
13:00	EC	Trade Balance NSA	23.3b	23.2b		
16:30	US	Empire Manufacturing	20.5	24.4		
Tuesday 17 <sup>th</sup>						
01:45	NZ	CPI (QoQ)	0.40%	0.00%		
01:45	NZ	CPI (YoY)	1.80%	1.70%		
04:30	AU	RBA Oct. Rate Meeting Minutes	N/A	N/A		
12:30	UK	CPI (MoM)	0.30%	0.60%		
12:30	UK	CPI (YoY)*	3.00%	2.90%		
12:30	UK	CPI Core (YoY)	2.70%	2.70%		
13:00	EC	CPI (MoM)	0.40%	0.30%		
13:00	EC	CPI (YoY)*	1.50%	1.50%		
13:00	EC	CPI Core (YoY)	1.10%	1.10%		
13:00	GE	ZEW Survey Current Situation*	88.5	87.9		
13:00	EC	ZEW Survey Expectations*	N/A	31.7		
13:00	GE	ZEW Survey Expectations*	20	17		
17:15	US	Industrial Production (MoM)	0.20%	-0.90%		
17:15	US	Capacity Utilization	76.20%	76.10%		
17:15	US	Manufacturing (SIC) Production	0.10%	-0.30%		
Wednesday 18 <sup>th</sup>						
12:30	UK	ILO Unemployment Rate 3Mths*	4.30%	4.30%		
12:30	UK	Average Weekly Earnings 3M/(YoY)	2.10%	2.10%		
16:30	US	Housing Starts	1175k	1180k		
16:30	US	Building Permits	1240k	1300k		
22:00	US	U.S. Federal Reserve Releases Beige Book	N/A	N/A		



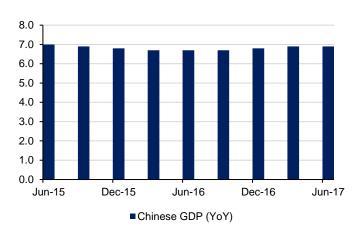
Thursday 19 <sup>th</sup>	Country	Data	Survey	Previous
03:50	JN	Trade Balance	¥559.8b	¥113.6b
03:50	JN	Exports (YoY)	15.00%	18.10%
03:50	JN	Imports (YoY)	14.70%	15.20%
04:30	AU	Unemployment Rate	5.60%	5.60%
06:00	СН	Q3 2017 GDP (YoY)	6.80%	6.90%
06:00	СН	Q3 2017 GDP SA (QoQ)	1.70%	1.70%
06:00	СН	Q3 2017 GDP YTD (YoY)*	6.80%	6.90%
06:00	СН	Retail Sales (YoY)*	10.20%	10.10%
06:00	СН	Retail Sales YTD (YoY)	10.30%	10.40%
06:00	СН	Fixed Assets Ex Rural YTD (YoY)	7.70%	7.80%
06:00	СН	Industrial Production (YoY)*	6.40%	6.00%
06:00	СН	Industrial Production YTD (YoY)	6.70%	6.70%
12:30	UK	Retail Sales Ex Auto Fuel (MoM)	-0.20%	1.00%
12:30	UK	Retail Sales Ex Auto Fuel (YoY)	2.20%	2.80%
16:30	US	Initial Jobless Claims	240k	243k
16:30	US	Philadelphia Fed Business Outlook	22	23.8
18:00	US	Leading Index	0.10%	0.40%
Friday 20 <sup>th</sup>				
06:00	NZ	Credit Card Spending (MoM)	N/A	-0.70%
06:00	NZ	Credit Card Spending (YoY)	N/A	6.40%
12:00	EC	ECB Current Account SA	N/A	25.1b
12:00	EC	Current Account NSA	N/A	32.5b
12:30	UK	PSNB ex Banking Groups	6.5b	5.7b
16:30	CA	CPI NSA (MoM)	0.30%	0.10%
16:30	CA	CPI (YoY)	1.60%	1.40%
16:30	CA	Retail Sales (MoM)	0.50%	0.40%
18:00	US	Existing Home Sales	5.30m	5.35m

Source: Bloomberg, Emirates NBD Research (\* denotes a graph is available)



# Highlights of the week.

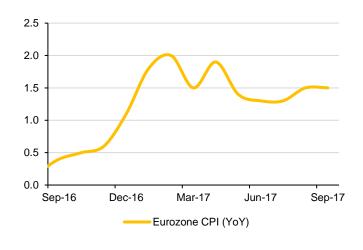




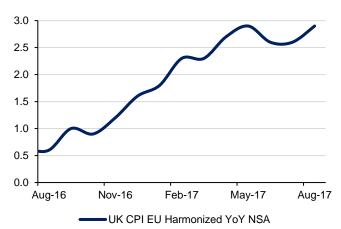
## **Chinese Production and Retail Sales**



#### **Eurozone Inflation**



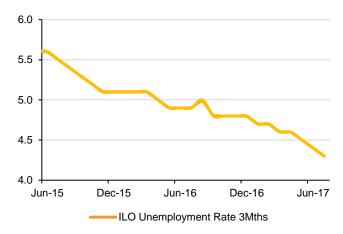
# **UK Inflation**



## **ZEW Surveys**



## **UK Employment Data**



Source: Bloomberg, Emirates NBD Research



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