



بنك الإمارات دبي الوطني
Emirates NBD

Weekly Calendar 1 April 2018

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Economic Calendar

Sunday 1st April – Saturday 7th April

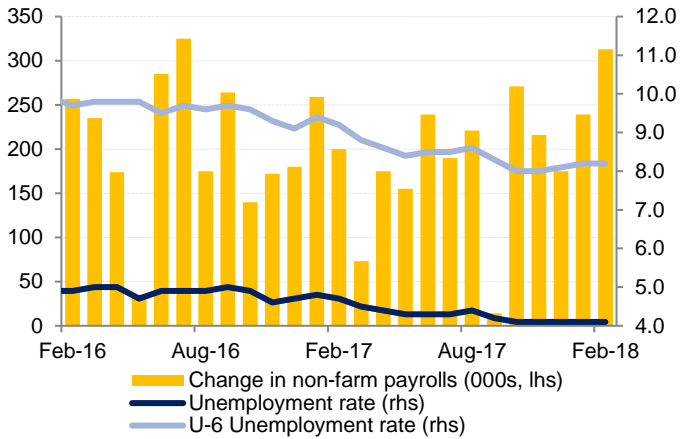
Monday 2 nd	Country	Data	Survey	Previous
03:50	JN	Tankan Large Mfg Index	25	25
03:50	JN	Tankan Large Mfg Outlook	22	19
03:50	JN	Tankan Large All Industry Capex	1.00%	7.40%
04:30	JN	Nikkei Japan PMI Mfg	N/A	53.2
05:00	AU	Melbourne Institute Inflation (YoY)	N/A	2.10%
05:45	CH	Caixin China PMI Mfg	51.7	51.6
17:45	US	Markit US Manufacturing PMI	55.7	55.7
18:00	US	ISM Manufacturing	60	60.8
18:00	US	ISM Employment	N/A	59.7
18:00	US	ISM Prices Paid	72.5	74.2
Tuesday 3 rd				
08:15	EG	Emirates NBD Egypt PMI*	N/A	49.7
08:15	SR	Emirates NBD Saudi Arabia PMI*	N/A	53.2
08:15	UE	Emirates NBD UAE PMI*	N/A	55.1
08:30	AU	RBA Cash Rate Target	1.50%	1.50%
12:00	EC	Markit Eurozone Manufacturing PMI	56.6	56.6
12:30	UK	Markit UK PMI Manufacturing SA	54.7	55.2
Wednesday 4 th				
05:45	CH	Caixin China PMI Composite	N/A	53.3
05:45	CH	Caixin China PMI Services	54.5	54.2
09:00	IN	Nikkei India PMI Services	N/A	47.8
13:00	EC	Unemployment Rate	8.50%	8.60%
13:00	EC	CPI Core (YoY)*	1.10%	1.00%
13:00	EC	CPI Estimate (YoY)*	1.40%	1.20%
17:45	US	Markit US Services PMI*	54.3	54.1
17:45	US	Markit US Composite PMI*	N/A	54.3
18:00	US	ISM Non-Manf. Composite	59	59.5
18:00	US	Factory Orders	1.70%	-1.40%

Thursday 5 th	Country	Data	Survey	Previous
11:55	GE	Markit Germany Services PMI	54.2	54.2
11:55	GE	Markit/BME Germany Composite PMI	55.4	55.4
12:00	EC	Markit Eurozone Services PMI*	55	55
12:00	EC	Markit Eurozone Composite PMI*	55.3	55.3
12:30	UK	Markit/CIPS UK Services PMI	54	54.5
12:30	UK	Markit/CIPS UK Composite PMI	53.9	54.5
13:00	EC	PPI (MoM)	0.00%	0.40%
13:00	EC	PPI (YoY)	1.50%	1.50%
13:00	EC	Retail Sales (MoM)	0.60%	-0.10%
13:00	EC	Retail Sales (YoY)	2.30%	2.30%
13:00	IN	RBI Repurchase Rate	6.00%	6.00%
13:00	IN	RBI Reverse Repo Rate	5.75%	5.75%
13:00	IN	RBI Cash Reserve Ratio	4.00%	4.00%
16:30	US	Initial Jobless Claims	N/A	215k
16:30	US	Trade Balance	-\$56.5b	-\$56.6b
Friday 6 th				
16:30	US	Change in Nonfarm Payrolls*	189k	313k
16:30	US	Unemployment Rate*	4.00%	4.10%
16:30	US	Underemployment Rate*	N/A	8.20%
16:30	US	Average Hourly Earnings (YoY)	2.70%	2.60%

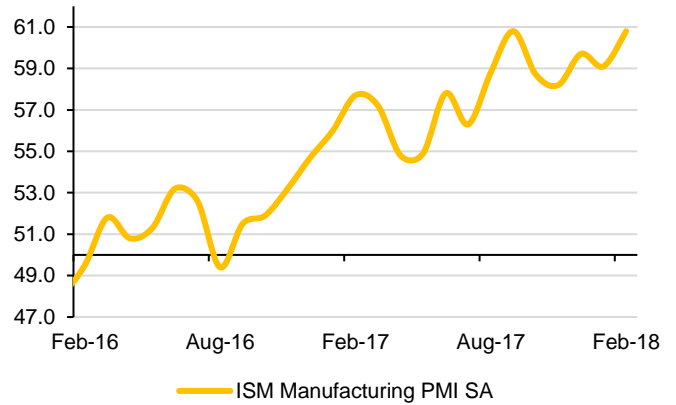
Source: Bloomberg, Emirates NBD Research (* denotes a graph is available)

Highlights of the week.

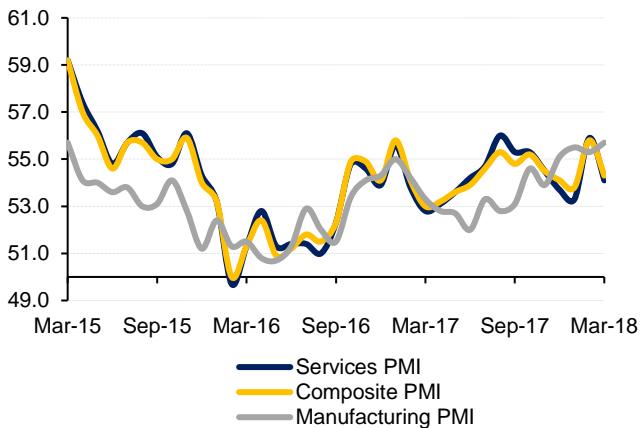
US Employment Data



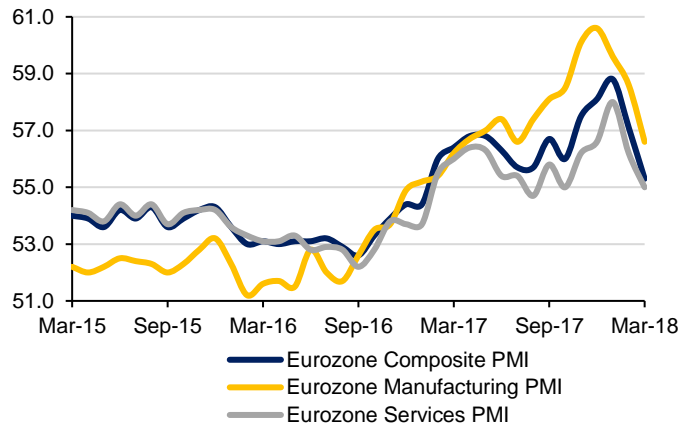
US ISM PMI



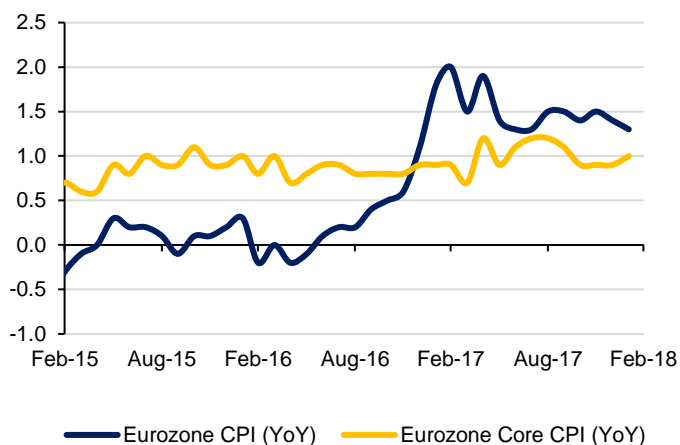
US PMIs



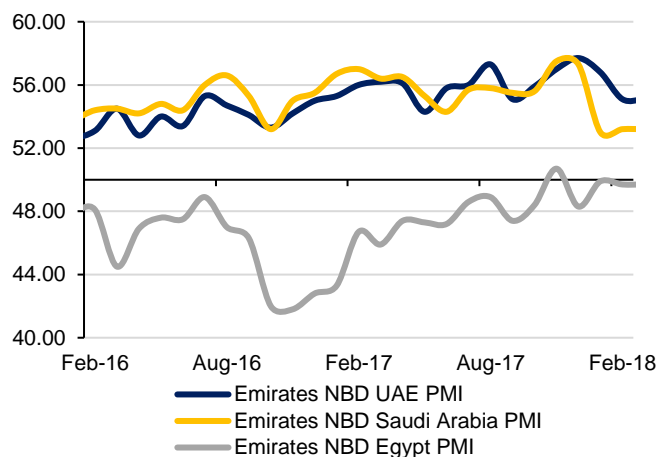
Eurozone PMIs



Eurozone Inflation



Emirates NBD Regional PMIs



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