



بنك الإمارات دبي الوطني
Emirates NBD

Weekly Calendar 22 October 2017

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Economic Calendar

Sunday 22nd October – Saturday 28th October

Monday 23 rd	Country	Data	Survey	Previous
09:00	JN	Leading Index CI	N/A	106.8
11:00	TU	Consumer Confidence Index	67.7	68.7
13:00	EC	Govt Debt/GDP Ratio	N/A	89.20%
14:00	UK	CBI Business Optimism	N/A	5
14:00	UK	CBI Trends Total Orders	9	7
14:00	UK	CBI Trends Selling Prices	N/A	18
16:30	US	Chicago Fed Nat Activity Index	-0.1	-0.31
18:00	EC	Consumer Confidence	-1.1	-1.2
18:30	UK	Prime Minister May Addresses Parliament On Brexit Progress	N/A	N/A
Tuesday 24 th				
11:00	TU	Home Sales	N/A	120.2k
11:00	TU	Home Sales ((YoY))	N/A	4.70%
11:30	GE	Markit/BME Germany Manufacturing PMI	60	60.6
11:30	GE	Markit Germany Services PMI	55.5	55.6
11:30	GE	Markit/BME Germany Composite PMI	57.5	57.7
12:00	EC	Markit Eurozone Manufacturing PMI	57.8	58.1
12:00	EC	Markit Eurozone Services PMI	55.6	55.8
12:00	EC	Markit Eurozone Composite PMI	56.5	56.7
14:30	UK	U.K's Hammond Answers Questions in Parliament	N/A	N/A
17:45	US	Markit US Manufacturing PMI*	53.5	53.1
17:45	US	Markit US Services PMI*	55.2	55.3
17:45	US	Markit US Composite PMI*	N/A	54.8
18:00	US	Richmond Fed Manufacturing Index	16	19

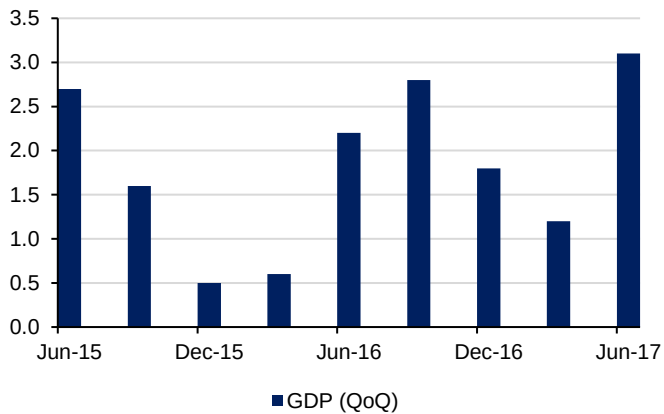
Wednesday 25 th	Country	Data	Survey	Previous
04:30	AU	CPI (QoQ)	0.80%	0.20%
04:30	AU	CPI (YoY)	2.00%	1.90%
12:00	GE	IFO Business Climate*	115.1	115.2
12:00	GE	IFO Expectations*	107.3	107.4
12:00	GE	IFO Current Assessment*	123.5	123.6
12:30	UK	GDP (QoQ)	0.30%	0.30%
12:30	UK	GDP (YoY)	1.50%	1.50%
15:30	TU	Real Sector Confidence SA	N/A	110.8
15:30	TU	Real Sector Confidence NSA	109	111.6
15:30	TU	Capacity Utilization	79.10%	79.00%
16:30	US	Durable Goods Orders	1.00%	2.00%
18:00	CA	Bank of Canada Rate Decision*	1.00%	1.00%
18:00	US	New Home Sales	554k	560k
18:00	US	New Home Sales (MoM)	-1.10%	-3.40%
18:00	CA	Bank of Canada Releases October Monetary Policy Report	N/A	N/A
19:15	CA	BOC's Poloz and Wilkins Hold Press Conference in Ottawa	N/A	N/A
Thursday 26 th				
01:45	NZ	Trade Balance NZD	-900m	-1235m
01:45	NZ	Exports NZD	3.90b	3.69b
01:45	NZ	Imports NZD	4.88b	4.92b
14:00	UK	CBI Retailing Reported Sales	14	42
14:00	UK	CBI Total Dist. Reported Sales	N/A	44
15:00	TU	Benchmark Repurchase Rate	8.00%	8.00%
15:00	TU	Overnight Lending Rate	9.25%	9.25%
15:00	TU	Overnight Borrowing Rate	7.25%	7.25%
15:00	TU	Late Liquidity Lending Rate	12.25%	12.25%
15:45	EC	ECB Main Refinancing Rate*	0.00%	0.00%
15:45	EC	ECB Marginal Lending Facility*	0.25%	0.25%
15:45	EC	ECB Deposit Facility Rate	-0.40%	-0.40%
16:30	US	Initial Jobless Claims	235k	222k
16:30	US	Advance Goods Trade Balance	-\$63.9b	-\$62.9b

Thursday 26 th	Country	Data	Survey	Previous
18:00	US	Pending Home Sales (MoM)	0.50%	-2.60%
19:00	US	Kansas City Fed Manufacturing Activity	17	17
Friday 27 th				
03:30	JN	Natl CPI (YoY)	0.70%	0.70%
03:30	JN	Natl CPI Ex Fresh Food (YoY)	0.70%	0.70%
05:30	CH	Industrial Profits (YoY)	N/A	24.00%
16:30	US	Q3 2017 GDP Annualized (QoQ)*	2.50%	3.10%
16:30	US	Personal Consumption	2.10%	3.30%
16:30	US	GDP Price Index	1.80%	1.00%
16:30	US	Core PCE (QoQ)	1.30%	0.90%
18:00	US	University of Michigan Sentiment	100.8	101.1
18:00	US	University of Michigan Current Conditions	N/A	116.4
18:00	US	University of Michigan Expectations	N/A	91.3
18:00	US	University of Michigan 1 Year Inflation	N/A	2.30%
18:00	US	University of Michigan 5-10 Year Inflation	N/A	2.40%

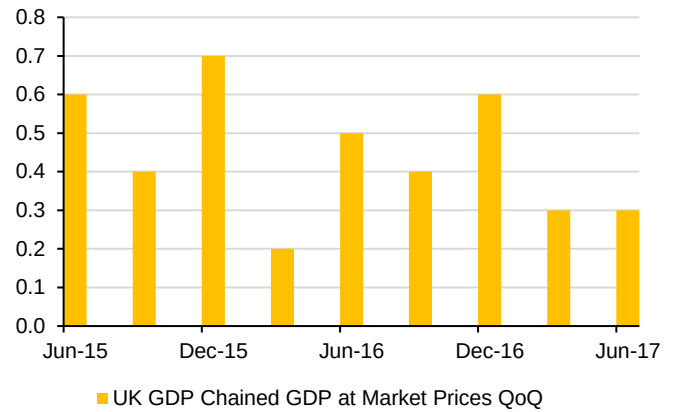
Source: Bloomberg, Emirates NBD Research (* denotes a graph is available)

Highlights of the week.

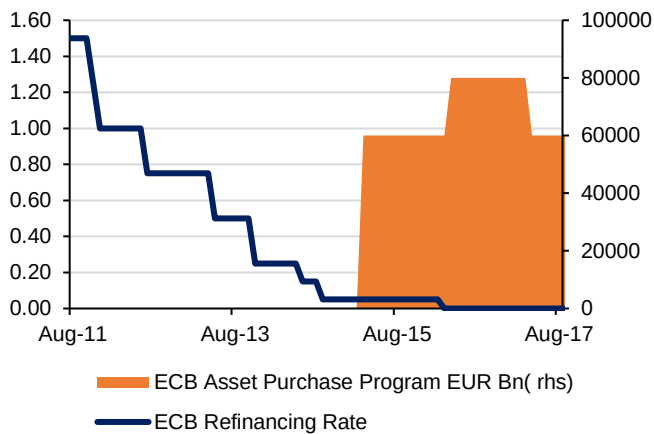
US GDP



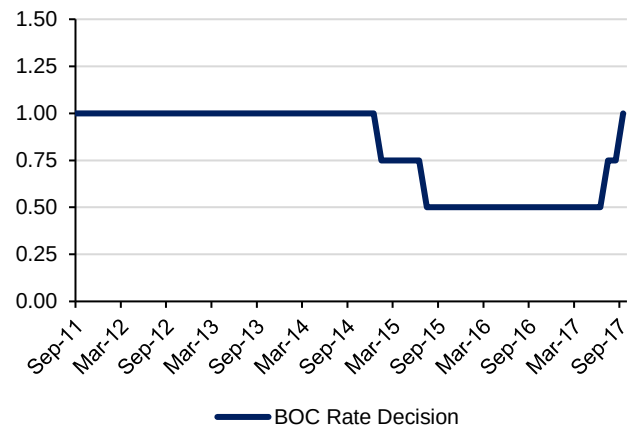
UK GDP



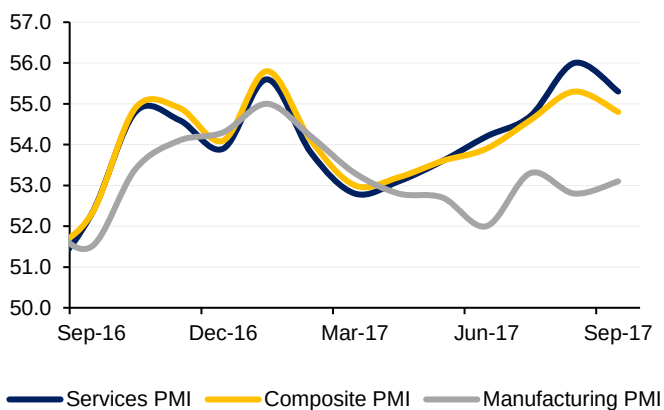
ECB Monetary Policy



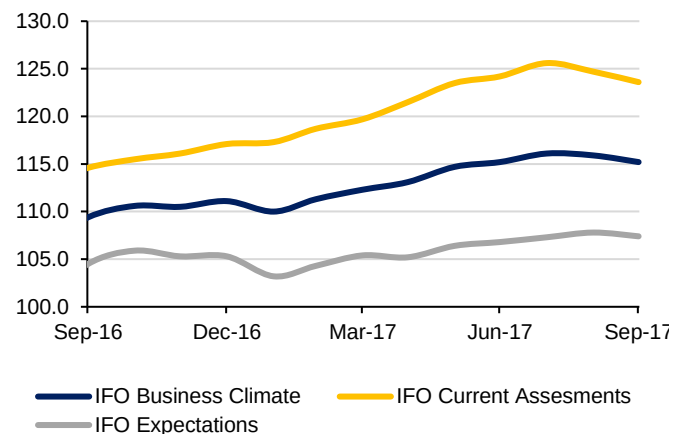
Bank of Canada Interest Rate



US PMIs



Ifo Surveys



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