



بنك الإمارات دبي الوطني
Emirates NBD

Weekly
Calendar
30 April 2017

Mohammed Al-Tajir
Manager, FX Analytics and Product
Development
+971 4 609 3005
MohammedTAJ@emiratesnbd.com

Economic Calendar

Sunday 30th April – Saturday 6th May

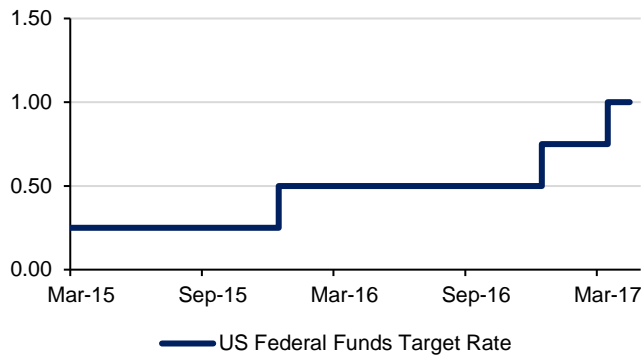
Monday 1 st	Country	Data	Survey	Previous
04:30	JN	Nikkei Japan PMI Manufacturing	N/A	52.8
05:00	AU	Melbourne Institute Inflation (YoY)	N/A	2.20%
16:30	US	Personal Income*	0.30%	0.40%
16:30	US	Personal Spending*	0.20%	0.10%
16:30	US	PCE Core (YoY)	1.60%	1.80%
17:45	US	Markit US Manufacturing PMI	52.8	52.8
18:00	US	ISM Manufacturing	56.5	57.2
Tuesday 2 nd				
03:50	JN	BOJ Minutes of March 15-16 Meeting	N/A	N/A
05:45	CH	Caixin China PMI Manufacturing	51.3	51.2
08:30	AU	RBA Cash Rate Target*	1.50%	1.50%
11:55	GE	Markit/BME Germany Manufacturing PMI	58.2	58.2
12:00	EC	Markit Eurozone Manufacturing PMI	56.8	56.8
12:30	UK	Markit UK PMI Manufacturing SA	54	54.2
13:00	EC	Unemployment Rate	9.40%	9.50%
Wednesday 3 rd				
02:45	NZ	Unemployment Rate	5.10%	5.20%
02:45	NZ	Average Hourly Earnings (QoQ)	0.70%	-0.30%
08:15	UE	Emirates NBD UAE PMI*	N/A	56.2
08:15	SR	Emirates NBD Saudi Arabia PMI*	N/A	56.4
08:15	EG	Emirates NBD Egypt PMI*	N/A	45.9
11:00	TU	CPI (YoY)	11.72%	11.29%
11:55	GE	Unemployment Claims Rate SA	5.80%	5.80%
13:00	EC	GDP SA (QoQ)*	0.50%	0.40%
13:00	EC	GDP SA (YoY)	1.70%	1.70%
16:15	US	ADP Employment Change	180k	263k
17:45	US	Markit US Services PMI	52.5	52.5
17:45	US	Markit US Composite PMI	N/A	52.7

Wednesday 3 rd	Country	Data	Survey	Previous
18:00	US	ISM Non-Manufacturing Composite PMI	55.8	55.2
22:00	US	FOMC Rate Decision (Upper Bound)*	1.00%	1.00%
Thursday 4 th				
05:30	AU	Trade Balance	A\$3300m	A\$3574m
05:45	CH	Caixin China PMI Composite	N/A	52.1
05:45	CH	Caixin China PMI Services	N/A	52.2
11:55	GE	Markit Germany Services PMI	54.7	54.7
11:55	GE	Markit/BME Germany Composite PMI	56.3	56.3
12:00	EC	Markit Eurozone Services PMI	56.2	56.2
12:00	EC	Markit Eurozone Composite PMI	56.7	56.7
11:55	GE	Markit Germany Services PMI	54.7	54.7
12:30	UK	Markit/CIPS UK Services PMI	54.5	55
12:30	UK	Markit/CIPS UK Composite PMI	54.5	54.9
13:00	EC	Retail Sales (MoM)	0.10%	0.70%
13:00	EC	Retail Sales (YoY)	2.10%	1.80%
15:30	US	Challenger Job Cuts (YoY)	N/A	-2.00%
16:30	US	Trade Balance	-\$44.5b	-\$43.6b
16:30	US	Nonfarm Productivity	0.00%	1.30%
16:30	US	Unit Labor Costs	2.70%	1.70%
16:30	US	Initial Jobless Claims	250k	257k
18:00	US	Factory Orders	0.40%	1.00%
18:00	US	Durable Goods Orders	0.70%	0.70%
Friday 5 th				
12:10	GE	Markit Germany Retail PMI	N/A	52.5
12:10	EC	Markit Eurozone Retail PMI	N/A	49.5
16:30	US	Change in Nonfarm Payrolls*	190k	98k
16:30	US	Unemployment Rate*	4.60%	4.50%
16:30	US	Average Hourly Earnings (YoY)	2.70%	2.70%
16:30	CA	Unemployment Rate	6.70%	6.70%

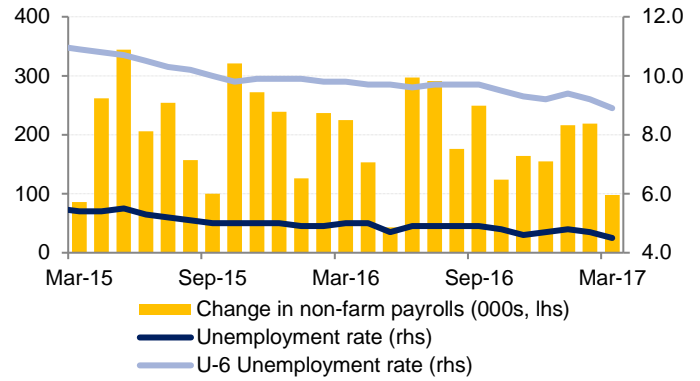
Source: Bloomberg, Emirates NBD Research (* denotes a graph is available)

Highlights of the week.

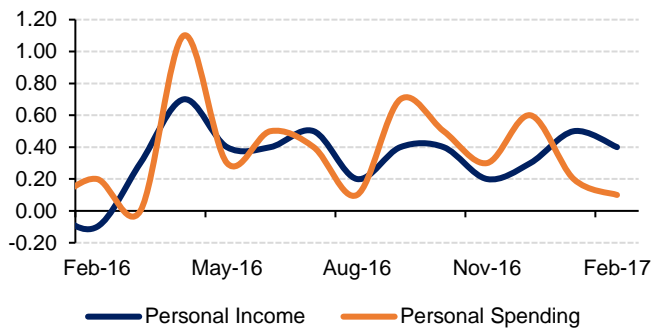
Fed Funds Target Rate



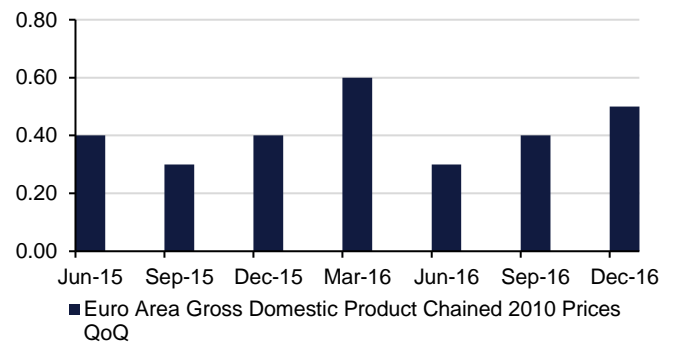
US Employment Data



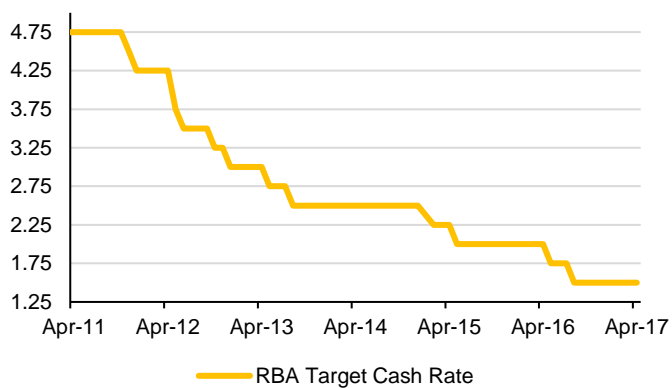
US Personal Income and Spending



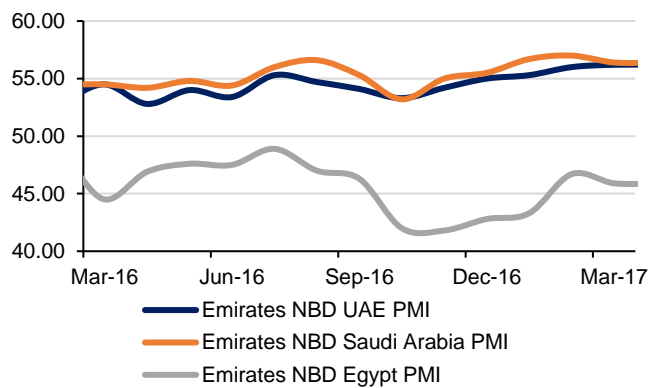
Eurozone GDP



RBA Cash Rate Target



Emirates NBD Regional PMIs



Source: Bloomberg, Emirates NBD Research

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Emirates NBD Research & Treasury Contact List

Emirates NBD Head Office
12th Floor
Baniyas Road, Deira
P.O.Box 777
Dubai

Jonathan Morris
General Manager Wholesale Banking
JonathanM@emiratesnbd.com

Aazar Ali Khwaja
Group Treasurer & EVP Global Markets &
Treasury
+971 4 609 3000
aazark@emiratesnbd.com

Tim Fox
Head of Research &
Chief Economist
+9714 230 7800
timothyf@emiratesnbd.com

Research

Khatija Haque
Head of MENA Research
+9714 230 7803
khatijah@emiratesnbd.com

Anita Yadav
Head of Fixed Income Research
+9714 230 7630
anitay@emiratesnbd.com

Shady Shafer Elborno
Head of Macro Strategy
+9714 2012300
shadyb@emiratesnbd.com

Athanasios Tsetsonis
Sector Economist
+9714 230 7629
athanasiost@emiratesnbd.com

Edward Bell
Commodity Analyst
+9714 230 7701
edwardpb@emiratesnbd.com

Mohammed Al-Tajir
Manager, FX Analytics and Product Development
+9714 609 3005
mohammedtaj@emiratesnbd.com

Aditya Pugalia
Analyst
+9714 230 7802
adityap@emiratesnbd.com

Sales & Structuring

Group Head – Treasury Sales
Tariq Chaudhary
+971 4 230 7777
tariqmc@emiratesnbd.com

Saudi Arabia Sales
Numair Attiyah
+966 11 282 5656
numaira@emiratesnbd.com

Singapore Sales
Supriyakumar Sakhalkar
+65 65785 627
supriyakumars@emiratesnbd.com

London Sales
+44 (0) 20 7838 2241
vallancel@emiratesnbd.com

Egypt
Gary Boon
+20 22 726 5040
garyboon@emiratesnbd.com

Emirates NBD Capital

Ahmed Al Qassim
CEO- Emirates NBD Capital
AhmedAQ@emiratesnbd.com

Hitesh Asarpota
Head of Debt Capital Markets.
+971 50 4529515
asarpotah@EmiratesNBD.com

Investor Relations

Patrick Clerkin
+9714 230 7805
patricke@emiratesnbd.com

Group Corporate Affairs

Ibrahim Sowaidan
+9714 609 4113
ibrahims@emiratesnbd.com

Claire Andrea
+9714 609 4143
clairea@emiratesnbd.com