



بنك الإمارات دبي الوطني
Emirates NBD

Weekly
Calendar
5 August 2018

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Economic Calendar

Sunday 5th August – Saturday 11th August

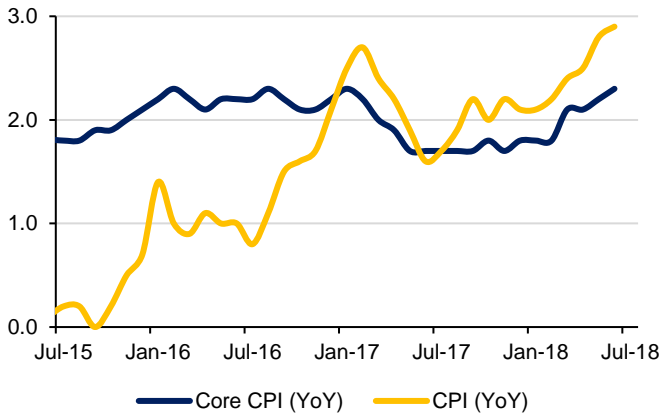
Monday 6 th	Country	Data	Survey	Previous
05:00	AU	Melbourne Institute Inflation (MoM)	N/A	0.00%
05:00	AU	Melbourne Institute Inflation (YoY)	N/A	2.00%
06:00	NZ	Treasury Publishes Monthly Economic Indicators	N/A	N/A
10:00	GE	Factory Orders WDA (YoY)	3.40%	4.40%
12:30	EC	Sentix Investor Confidence	13.4	12.1
Tuesday 7th				
03:30	JN	Household Spending (YoY)	-1.30%	-3.90%
08:30	AU	RBA Cash Rate Target*	1.50%	1.50%
10:00	GE	Trade Balance	20.8b	19.7b
10:00	GE	Industrial Production WDA (YoY)	3.00%	3.10%
18:30	TU	Cash Budget Balance	N/A	-26.7b
23:00	US	Consumer Credit	\$15.000b	\$24.559b
Wednesday 8th				
03:50	JN	BOJ Summary of Opinions	N/A	N/A
03:50	JN	BoP Current Account Balance	¥1222.2b	¥1938.3b
07:05	AU	RBA Governor Lowe Speech in Sydney	N/A	N/A
15:00	US	MBA Mortgage Applications	N/A	-2.60%
16:30	CA	Building Permits (MoM)	-1.20%	4.70%
Thursday 9th				
01:00	NZ	RBNZ Official Cash Rate*	1.75%	1.75%
01:00	NZ	RBNZ OCR decision - mps	N/A	N/A
12:00	EC	ECB Publishes Economic Bulletin	N/A	N/A
16:30	US	Initial Jobless Claims	220k	218k
16:30	US	PPI Final Demand (MoM)	0.20%	0.30%
16:30	US	PPI Ex Food and Energy (MoM)	0.30%	0.30%
16:30	US	PPI Ex Food, Energy, Trade (MoM)	0.20%	0.30%
16:30	US	PPI Final Demand (YoY)	3.40%	3.40%

Thursday 9 th	Country	Data	Survey	Previous
17:45	US	Bloomberg Consumer Comfort	N/A	58.6
18:00	US	Wholesale Inventories (MoM)	0.00%	0.00%
18:00	US	Wholesale Trade Sales (MoM)	N/A	2.50%
Friday 10 th				
02:45	NZ	Card Spending Retail (MoM)	0.50%	0.80%
02:45	NZ	Card Spending Total (MoM)	N/A	0.40%
03:50	JN	PPI (YoY)	2.90%	2.80%
03:50	JN	PPI (MoM)	0.20%	0.20%
03:50	JN	GDP SA (QoQ)	0.30%	-0.20%
03:50	JN	GDP Annualized SA (QoQ)*	1.40%	-0.60%
05:30	AU	RBA Statement on Monetary Policy	N/A	N/A
12:30	UK	Trade Balance	£2500	£2790
12:30	UK	Industrial Production (MoM)*	0.40%	-0.40%
12:30	UK	Industrial Production (YoY)	0.70%	0.80%
12:30	UK	Manufacturing Production (MoM)*	0.30%	0.40%
12:30	UK	Manufacturing Production (YoY)	1.00%	1.10%
12:30	UK	GDP (QoQ)	0.40%	0.20%
12:30	UK	GDP (YoY)	1.30%	1.20%
16:30	US	CPI (MoM)	0.20%	0.10%
16:30	US	CPI (YoY)*	2.90%	2.90%
16:30	US	CPI Ex Food and Energy (YoY)*	2.30%	2.30%
16:30	CA	Unemployment Rate	5.90%	6.00%
22:00	US	Monthly Budget Statement	-\$81.0b	-\$74.9b

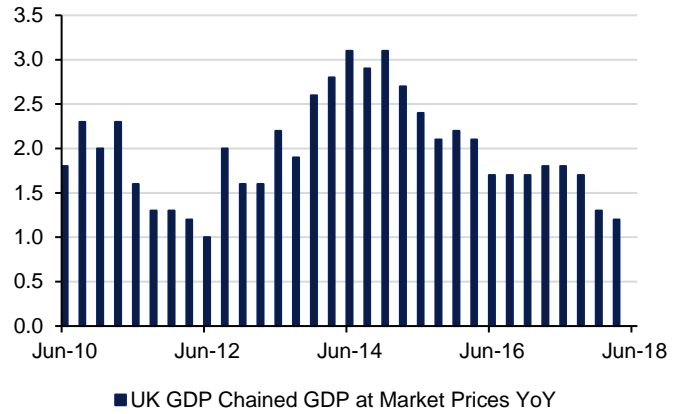
Source: Bloomberg, Emirates NBD Research (* denotes a graph is available)

Highlights of the week.

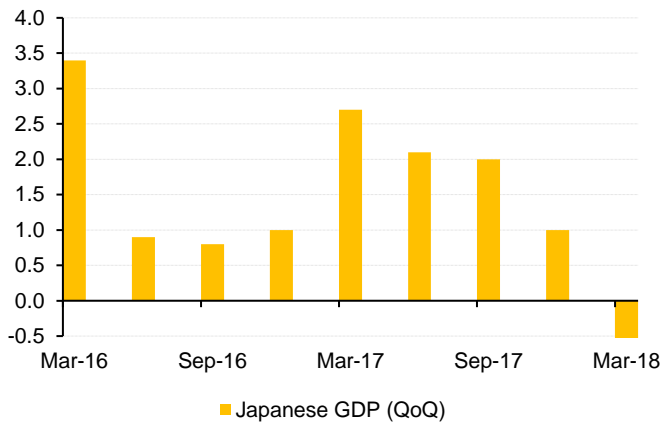
US Inflation



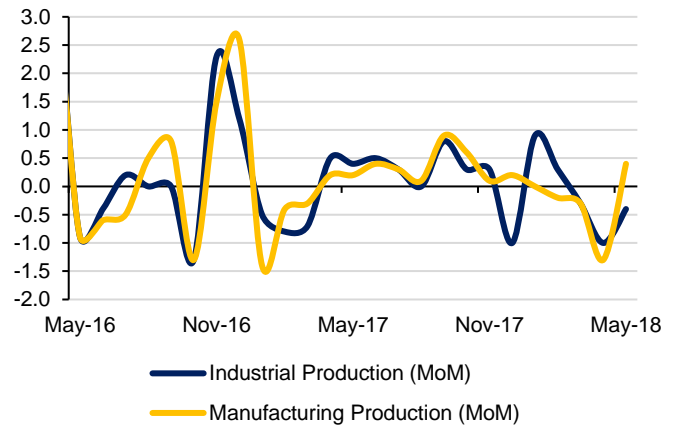
UK GDP



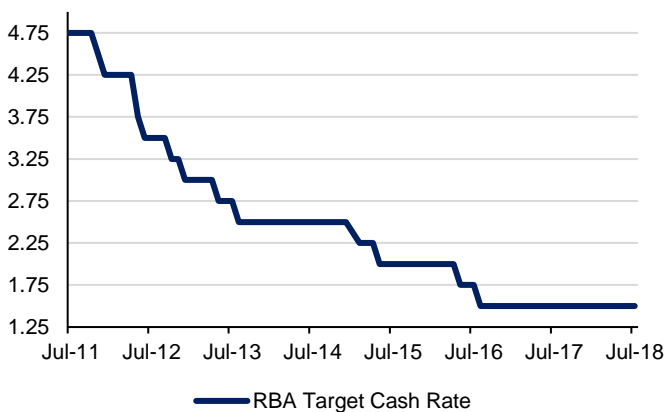
Japan GDP



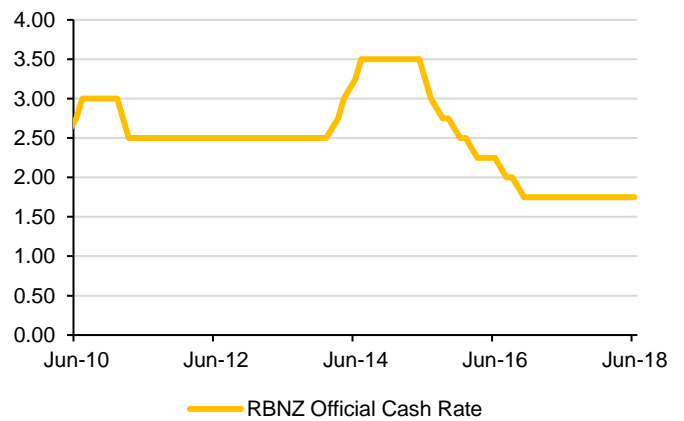
UK Production



RBA Monetary Policy



RBNZ Monetary Policy



Source: Bloomberg, Emirates NBD Research

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