



بنك الإمارات دبي الوطني  
Emirates NBD

Weekly  
Calendar  
17 February 2020

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# Economic Calendar

## Monday 17<sup>th</sup> February – Friday 21<sup>st</sup> February

Monday 17 <sup>th</sup>	Country	Data	Survey	Previous
03:50	JN	GDP SA (QoQ)	-1.0%	0.4%
03:50	JN	GDP Annualized SA (QoQ)*	-3.8%	1.8%
03:50	JN	GDP Deflator (YoY)	1.1%	0.6%
04:01	UK	Right move House Prices (YoY)	--	2.7%
08:30	JN	Industrial Production (MoM)*	--	1.3%
<b>Tuesday 18<sup>th</sup></b>				
13:30	UK	Claimant Count Rate	--	3.5%
13:30	UK	Jobless Claims Change	--	14.9k
13:30	UK	ILO Unemployment Rate 3Mths	3.8%	3.8%
14:00	GE	ZEW Survey Expectations*	22.0	26.7
14:00	GE	ZEW Survey Current Situation	-10.0	-9.5
14:00	EC	ZEW Survey Expectations	--	25.6
17:30	US	Empire Manufacturing	5.0	4.8
<b>Wednesday 19<sup>th</sup></b>				
01:00	US	Net Long-term TIC Flows	--	\$22.9b
01:00	US	Total Net TIC Flows	--	\$73.1b
03:30	AU	Westpac Leading Index (MoM)	--	0.05%
03:50	JN	Trade Balance	-¥1685b	-¥152.5b
03:50	JN	Core Machine Orders (MoM)	-8.9%	18.0%
03:50	JN	Core Machine Orders (YoY)	-1.3%	5.3%
13:30	UK	CPI (MoM)	-0.4%	0.0%
13:30	UK	CPI (YoY)*	1.6%	1.3%
13:30	UK	PPI Output NSA (YoY)	1.0%	0.9%
15:00	TU	One-Week Repo Rate	10.75%	11.25%
16:00	US	MBA Mortgage Applications	--	1.1%
17:30	US	Housing Starts	1420k	1608k
17:30	CA	CPI NSA (MoM)	0.2%	0.0%
17:30	CA	CPI (YoY)	2.3%	2.2%
17:30	US	Building Permits	1450k	1416k
17:30	US	PPI Final Demand (MoM)	0.1%	0.1%
<b>Thursday 20<sup>th</sup></b>				
04:30	AU	Employment Change	10.0k	28.9k
04:30	AU	Unemployment Rate	5.2%	5.1%

Source: Bloomberg, Emirates NBD Research (\* denotes a graph is available)

Thursday 20 <sup>th</sup>	Country	Data	Survey	Previous
11:00	GE	GfK Consumer Confidence	9.8	9.9
10:00	JN	Machine Tool Orders (YoY)	--	-35.6%
13:30	UK	Retail Sales Inc Auto Fuel (MoM)	0.7%	-0.6%
17:30	US	Philadelphia Fed Business Outlook	11.0	17.0
17:30	US	Initial Jobless Claims	210k	205k
17:30	US	Continuing Claims	1717k	1698k
19:00	US	Leading Index	0.4%	-0.3%
19:00	EC	Consumer Confidence	-8.2	-8.1

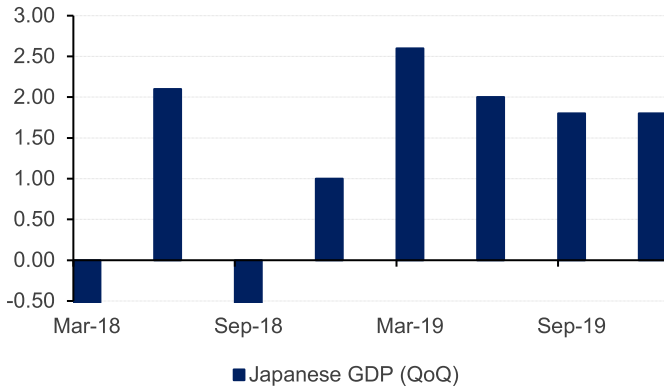
Friday 21 <sup>st</sup>	Country	Data	Survey	Previous
02:00	JN	National CPI (YoY)	0.7%	0.8%
04:30	JN	Jibun Bank Japan PMI Mfg	--	48.8
08:30	JN	All Industry Activity Index (MoM)	0.3%	0.9%
12:15	FR	Markit France PMI's	50.8	51.1
12:30	GE	Markit/BME Germany PMI's	44.8	45.3
13:00	EC	Markit Eurozone PMI's*	47.4	47.9
13:30	UK	Markit UK PMI's	49.7	50.0
14:00	EC	CPI (YoY)	1.4%	1.4%
14:00	EC	CPI (MoM)	-1.0%	-1.0%
18:45	US	Markit US Manufacturing PMI*	51.5	51.9
19:00	US	Existing Home Sales	5.45m	5.54m

### Data expected for release (grouped by country):

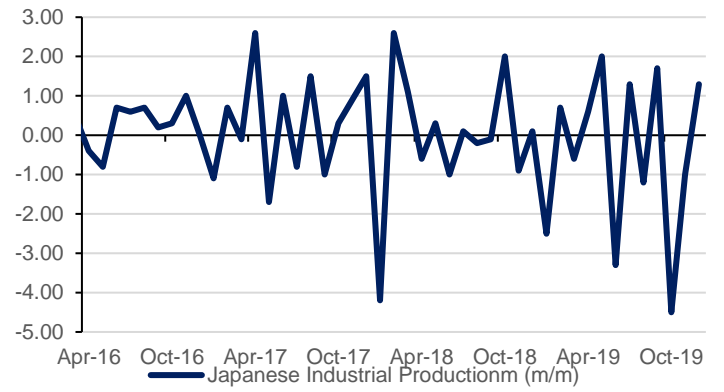
Expected Timeframe	Country	Data	Previous
After 17 <sup>th</sup> February	Saudi Arabia	CPI (YoY)	0.2%
After 17 <sup>th</sup> February	Egypt	Lending Rate	13.25%
After 17 <sup>th</sup> February	Egypt	Deposit Rate	12.25%
After 17 <sup>th</sup> February	Egypt	Trade Balance	-2968m
After 17 <sup>th</sup> February	Bahrain	CPI (YoY)	1.2%
After 17 <sup>th</sup> February	Kuwait	CPI (YoY)	1.5%

## Highlights of the week.

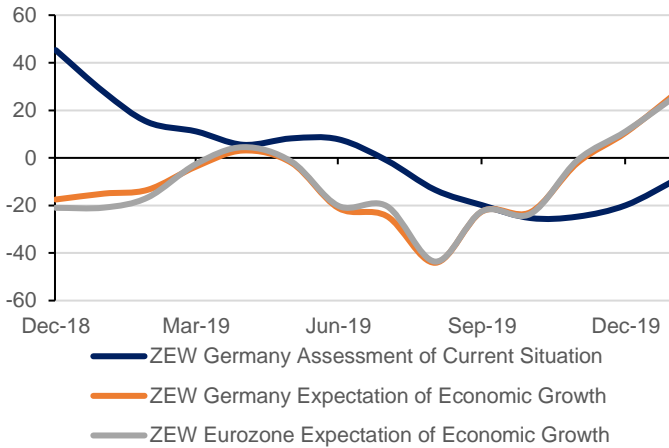
### JN GDP Annualized (QoQ)



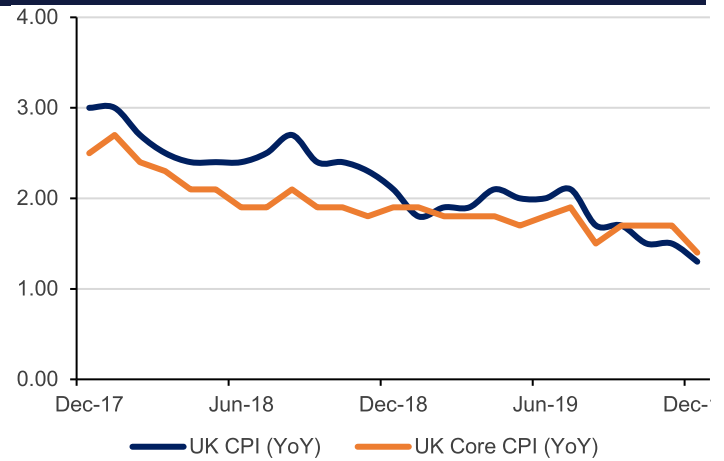
### JN Industrial Production (MoM)



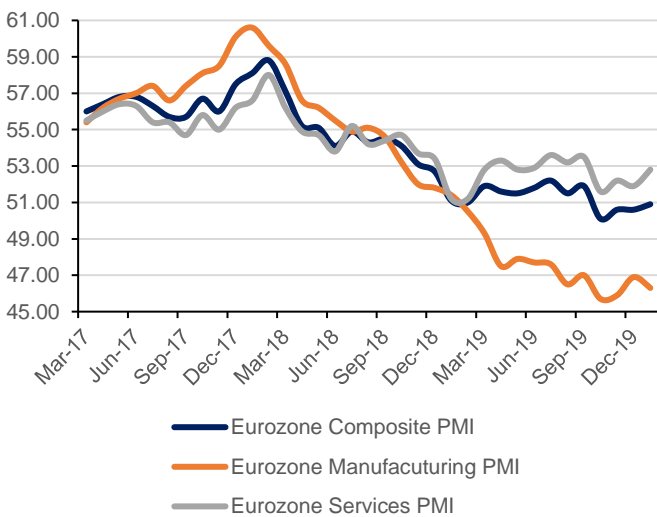
### GE ZEW Survey Expectations



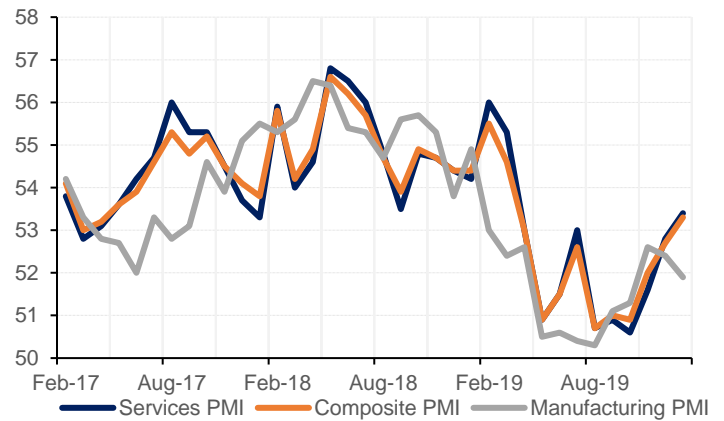
### UK CPI (YoY)



### Eurozone Market PMIs



### US Market PMIs



Source: Bloomberg, Emirates NBD Research

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