



بنك الإمارات دبي الوطني  
Emirates NBD

## Weekly Calendar 9 March 2020

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# Economic Calendar

## Monday 9<sup>th</sup> March – Friday 13<sup>th</sup> March

Monday 9 <sup>th</sup>	Country	Data	Survey	Previous
03:50	JN	BoP Current Account Balance*	¥623.6b	¥524.0b
03:50	JN	GDP SA (QoQ)	-6.6%	-6.3%
03:50	JN	GDP Annualized SA (QoQ)*	-6.6%	-6.3%
03:50	JN	GDP Deflator (YoY)	1.3%	1.3%
08:15	UE	Dubai PMI	--	50.6
11:00	GE	Industrial Production SA (MoM)	1.7%	-3.5%
11:00	GE	Industrial Production WDA (YoY)	-3.9%	-6.8%
16:15	CA	Housing Starts	206.5k	213.2k
16:30	CA	Building Permits (MoM)	-3.0%	7.4%
Tuesday 10 <sup>th</sup>				
04:30	AU	NAB Business Conditions	--	3
04:30	AU	NAB Business Confidence	--	-1
10:00	JN	Machine Tool Orders (YoY)	--	-35.6%
11:45	FR	Industrial Production (MoM)	1.8%	-2.8%
11:45	FR	Industrial Production (YoY)	-2.0%	-3.0%
14:00	US	NFIB Small Business Optimism	103.0	104.3
14:00	EC	GDP SA (QoQ)	0.1%	0.1%
14:00	EC	GDP SA (YoY)*	0.9%	0.9%
Wednesday 11 <sup>th</sup>				
03:30	AU	Westpac Consumer Conf. (MoM)	--	2.3%
11:00	TU	Current Account Balance	-2.70b	-2.80b
13:30	UK	Industrial Production (MoM)*	0.3%	0.1%
13:30	UK	Industrial Production (YoY)	-2.6%	-1.8%
13:30	UK	Manufacturing Production (MoM)	0.2%	0.3%
13:30	UK	Manufacturing Production (YoY)	-3.5%	-2.5%
15:00	US	MBA Mortgage Applications	--	15.1%
15:30	UK	2020 Budget Announcement	--	--
16:30	US	CPI (MoM)	0.0%	0.1%
22:00	US	Monthly Budget Statement	-\$238.5b	-\$234.0b
Thursday 12 <sup>th</sup>				
03:50	JN	PPI (MoM)	-0.3%	0.2%
03:50	JN	PPI (YoY)	1.1%	1.7%
16:30	US	PPI Final Demand (MoM)	00.1%	0.5%

Source: Bloomberg, Emirates NBD Research (\* denotes a graph is available)

Thursday 12 <sup>th</sup>	Country	Data	Survey	Previous
16:30	US	Initial Jobless Claims	218k	216k
16:30	US	Continuing Claims	1733k	1729k
16:45	EC	ECB Main Refinancing Rate	0.00%	0.00%
16:45	EC	ECB Marginal Lending Facility	0.25%	0.25%
16:45	EC	ECB Deposit Facility Rate	-0.50%	-0.50%
Friday 13 <sup>th</sup>				
08:30	JN	Tertiary Industry Index (MoM)	0.3%	-0.2%
11:00	GE	CPI (MoM)	0.4%	0.4%
11:00	GE	CPI (YoY)*	1.7%	1.7%
11:45	FR	CPI (MoM)	0.0%	0.0%
11:45	FR	CPI (YoY)	--	3.0%
16:30	US	Import Price Index (MoM)	-1.0%	0.0%
18:00	US	Uni. of Michigan Sentiment*	95.0	101.0

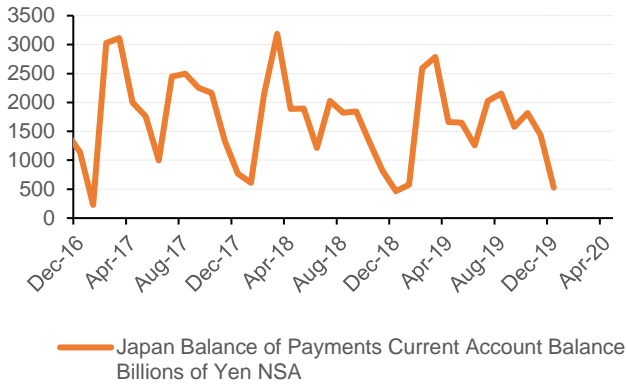
Source: Bloomberg, Emirates NBD Research (\* denotes a graph is available)

### Data expected for release (grouped by country):

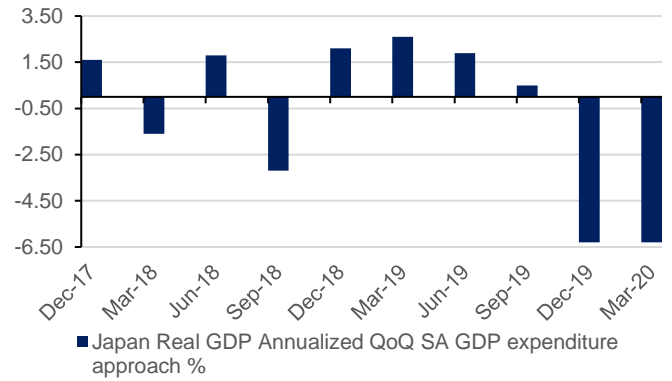
Expected Timeframe	Country	Data	Previous
After 9 <sup>th</sup> March	United Arab Emirates	CPI (YoY)	-1.32%
After 10 <sup>th</sup> March	Egypt	Urban CPI (YoY)	7.2%
After 10 <sup>th</sup> March	Oman	CPI (YoY)	0.43%
After 12 <sup>th</sup> March	Qatar	CPI (YoY)	

## Highlights of the week.

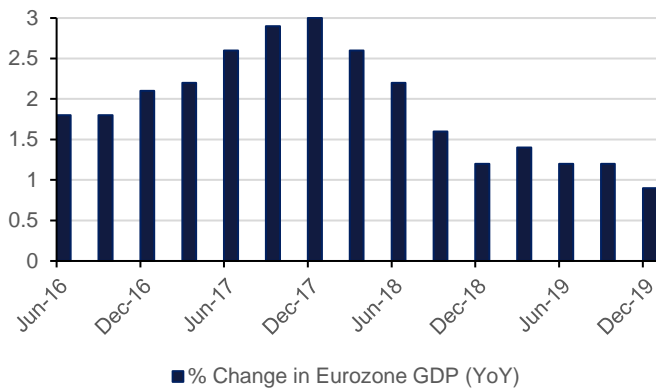
### JN BoP Current Account Balance



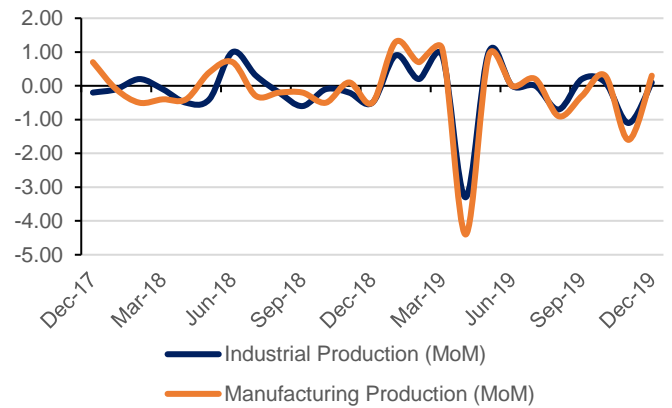
### JN GDP Annualized SA (QoQ)



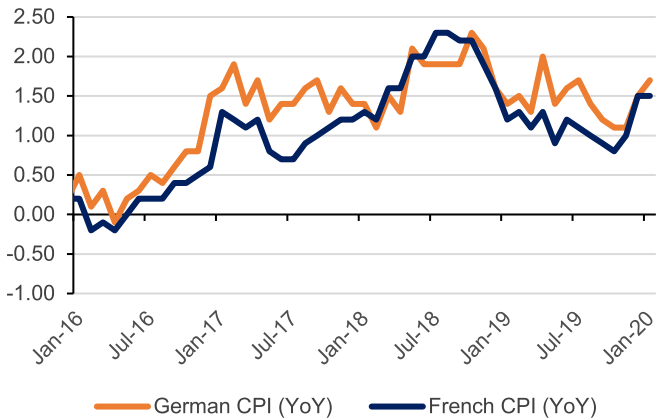
### EC GDP SA (YoY)



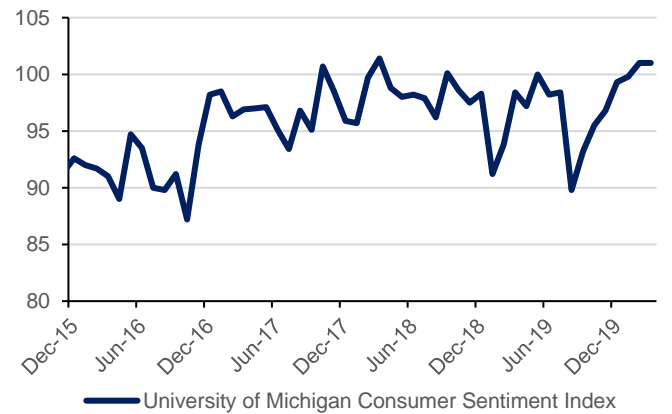
### UK Industrial Production (MoM)



### GE & FR CPI (YoY)



### US Uni. Of Michigan Sentiment



Source: Bloomberg, Emirates NBD Research

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